



Your Specialist Financial Coach

SHARON GIBLETT

FOR YOUR PERSONAL AND BUSINESS
FINANCIAL NEEDS – HELPING YOU
PUT THE PIECES OF YOUR FINANCIAL
JIGSAW TOGETHER.



JIGSAW SOLUTIONS GROUP

LET US HELP YOU...

- Be in control of your money with a roadmap and the right tools to get ahead.
- Put in place strategies to achieve your aspirations.
- Protect your most important assets.
- Understand KiwiSaver and ensure you have it set up to get the most out of it.
- Work out how much you will need in retirement and see if you are on track.
- Review your estate planning and ensure it is structured correctly for your situation.
- With a plan to help you manage and grow your investments.
- Be in a position to enjoy the fruits of your hard work along the way.

IF YOU ARE IN BUSINESS, WE CAN HELP BY:

- Assessing your ACC levies to ensure you are not duplicating your cover.
- Putting in place a strategy to protect the future value of your business.
- Ensuring your business affairs are separated from your personal affairs.
- Providing certainty should the unexpected happen – ensuring your business's continued success.
- Assessing your partnership arrangements to ensure you have certainty should the situation change.
- Educating your staff through our Financial Capability Education seminars and workshops – boosting their wellbeing, lowering stress and absenteeism, and increasing profitability.
- Establishing an Employee Benefits package tailored to attract and retain fantastic staff.
- Creating your tailored Employee Growth Programme.

Jigsaw works with you, helping to put the pieces of your financial jigsaw puzzle together to create a personalised Your Jigsaw Plan™ which provides only the solutions you need.

Your JigsawPlan™ can help reduce your financial stress and any worry about your current or future situation by providing you with a clear picture of where you are now, where you want to head, and how to get there.

Putting in place a tailored Your JigsawPlan™ can set you on the right path to financial wellbeing and help you to achieve your goals and aspirations.

Regardless of where you are at, NOW is the best time to start. It's never too early or too late. The important thing is to start.

Contact Sharon Giblett now to arrange your complimentary initial consultation on: 0800 JIGSAW (0800 544 729) | (021) 566 869 | sharon.giblett@jigsawsolutions.biz

A disclosure document is available free of charge and on request from info@jigsawsolutions.biz.

www.jigsawsolutions.biz

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Financial Planning | Financial Capability Education | Workplace Benefits